



# UHERO

THE ECONOMIC RESEARCH ORGANIZATION  
AT THE UNIVERSITY OF HAWAII

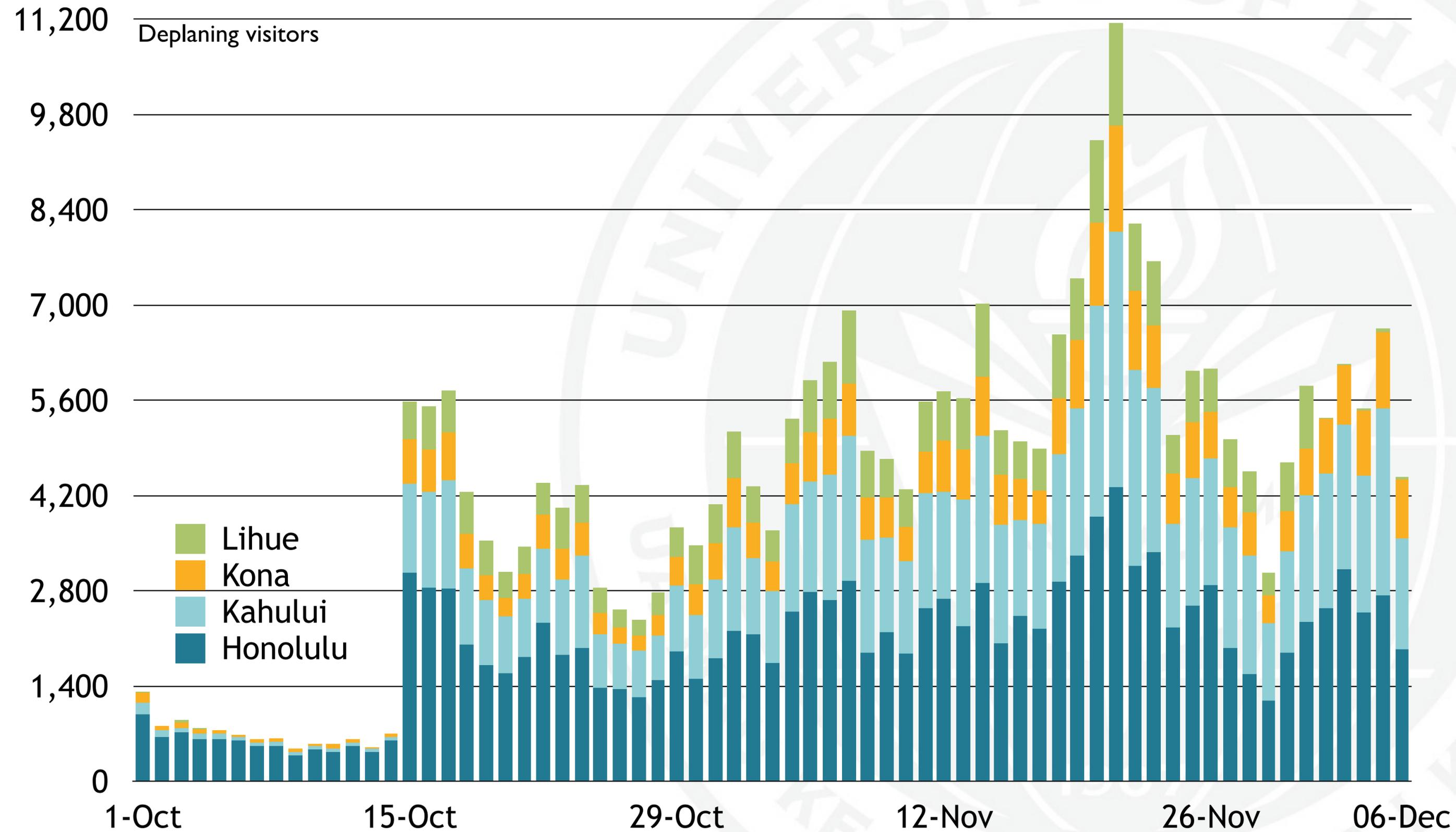
## Hawaii Select Committee Update

Dr. Carl Bonham  
Executive Director, UHERO

December 7, 2020

# In mid November, we were prepared to raise forecasts

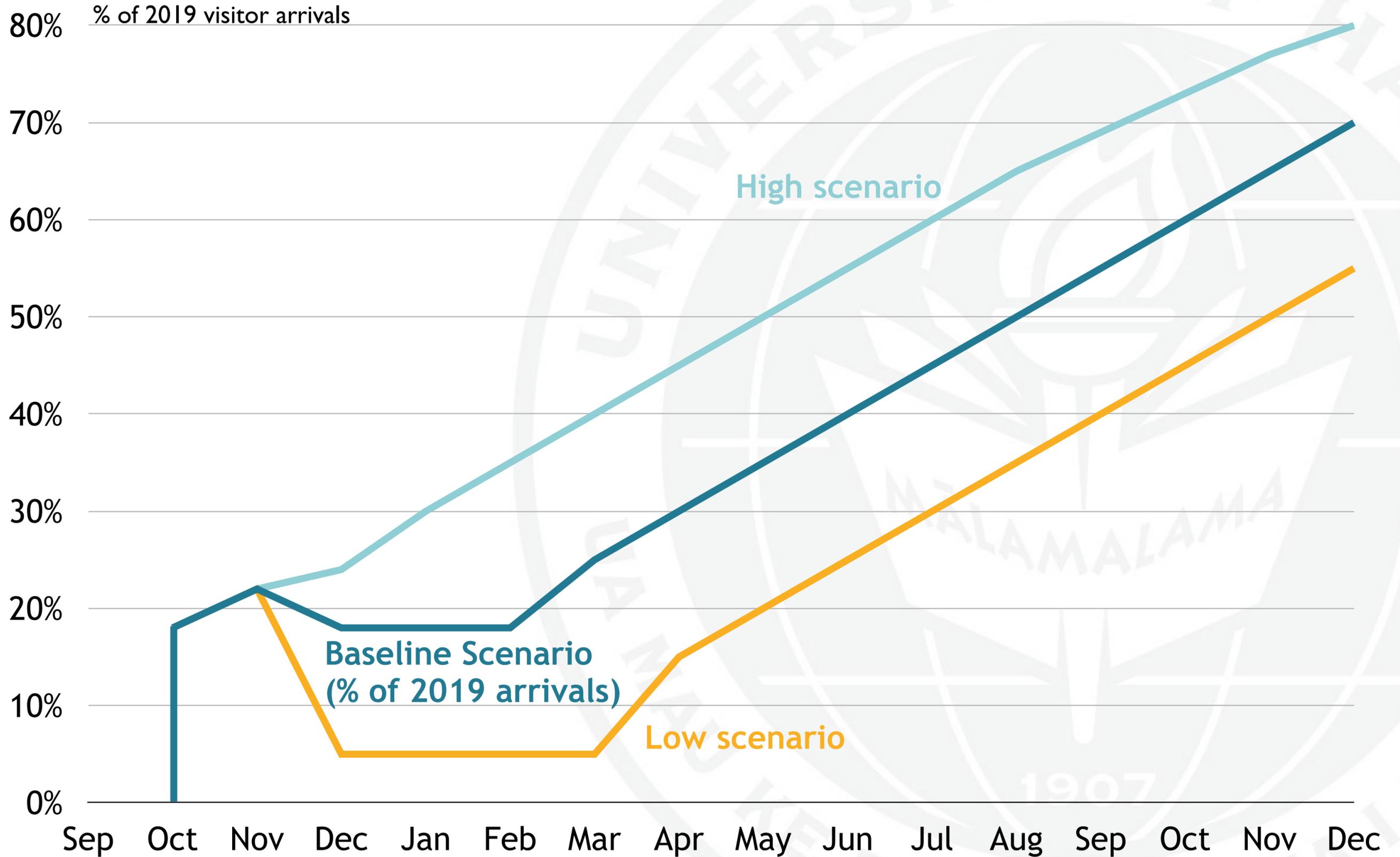
as daily visitor arrivals exceeded expectations



Source: OETS via HTA. <https://tinyurl.com/UHEROdailyvis>  
<https://uhero.hawaii.edu/pre-travel-testing-and-hawaiis-daily-trans-pacific-visitors/>

# But limited tourism recovery is at risk from surge and policy

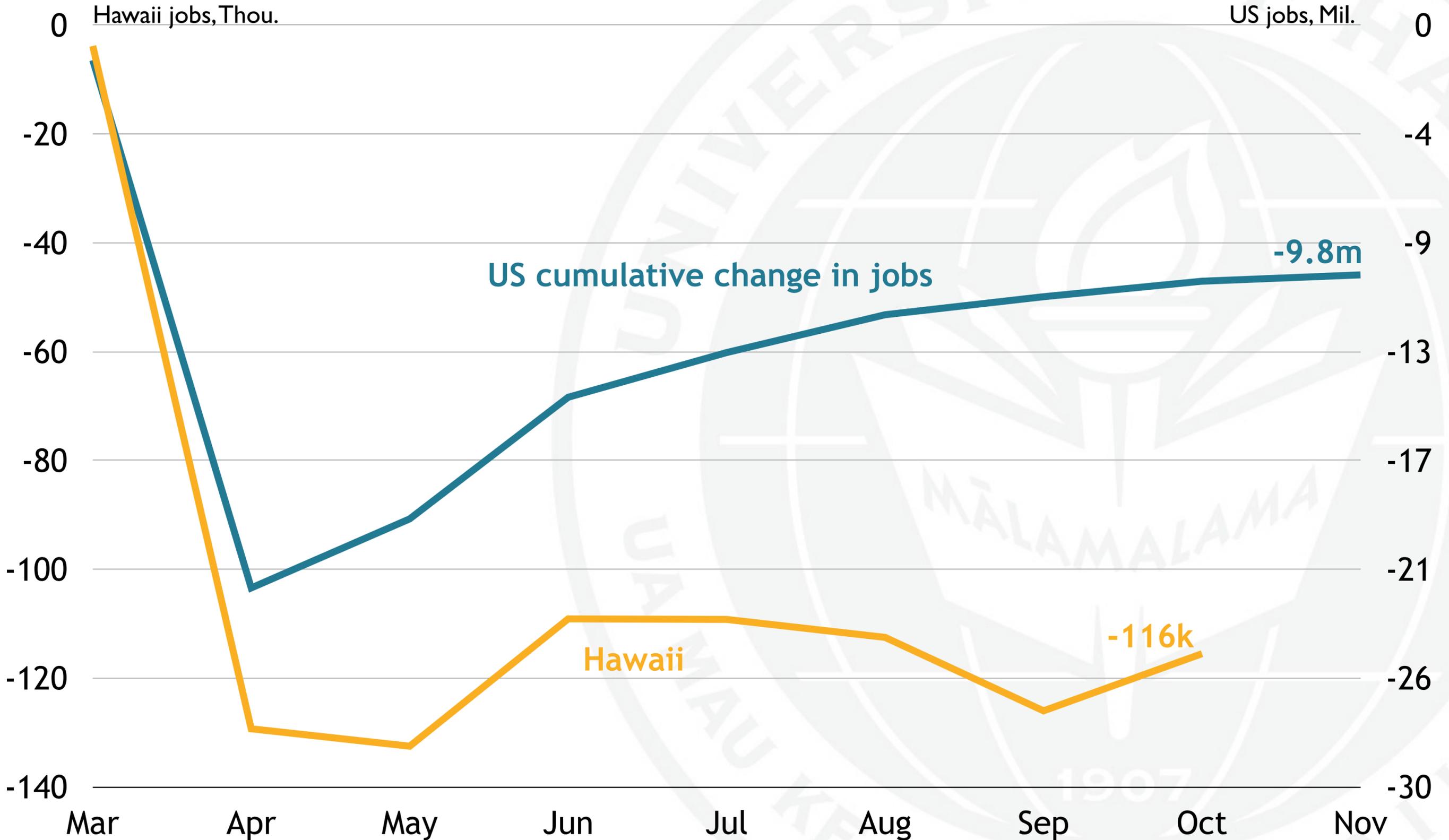
uncertain recovery depends on virus, policy, science, and economic fallout



Source: UHERO draft Q4 scenarios 12/3/2020.

# Hawaii nascent recovery is at risk

## Cumulative change in jobs since before the pandemic



Source: Bureau of Labor Statistics, UHERO.  
<https://tinyurl.com/UHERO-ENF-USvsHI>

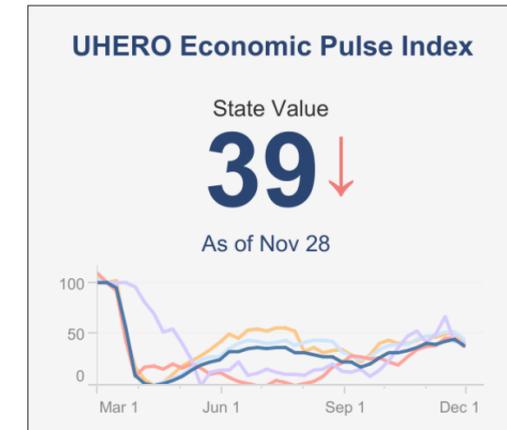
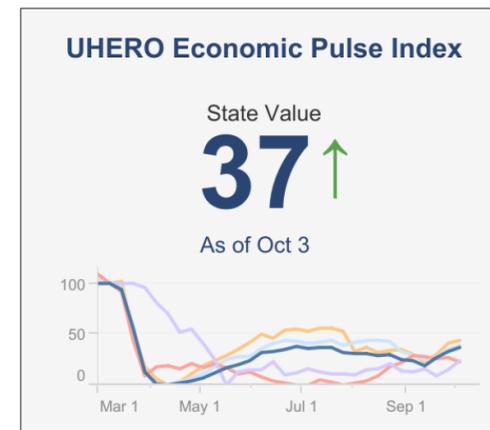
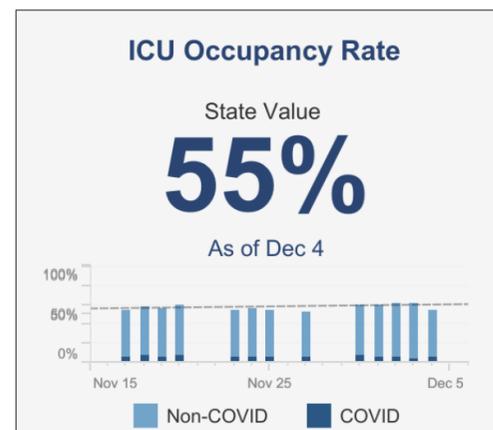
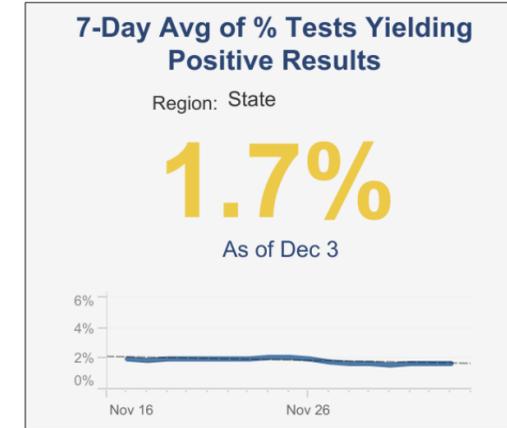
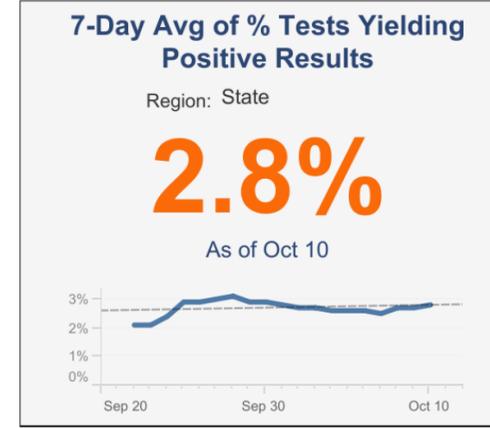
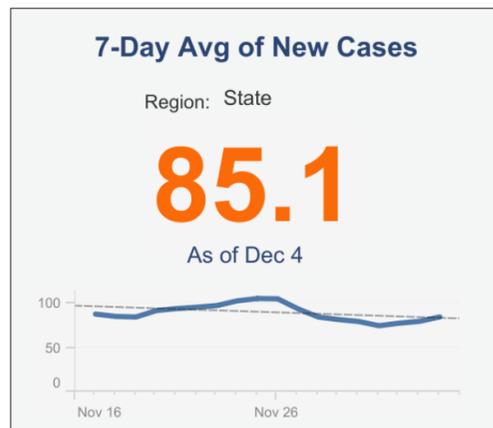
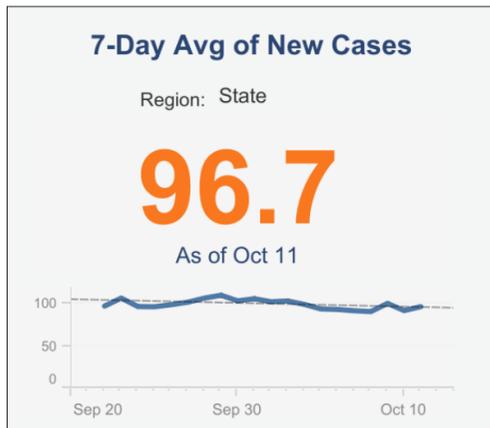
# Mixed news— public health success but recovery maybe slowing

## October

## December

## October

## December



Source: [covidpau.org](https://covidpau.org)

December 7, 2020

[WWW.UHERO.HAWAII.EDU](http://WWW.UHERO.HAWAII.EDU)

UHERO

# Hawaii Rental Property Survey

In order to understand the impact of the COVID-19 crisis on Hawaii's rental housing, UHERO is fielding a monthly survey of rental property owners and managers.

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Pre-Travel Testing and Hawaii's Daily Trans-Pacific Visitors

Survey

Hawaii Rental Property Survey

Blog

Charging Higher User Fees to Tourists at Hawaii's State Parks

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Estimating economic conditions during the COVID-19 crisis

State Forecast Update

Hawaii in early stages of recovery then a setback